

2009-2010 VERIFICATION WORKSHEET

Federal Student Aid Programs

University of Arkansas • Office of Financial Aid • 114 Silas H. Hunt Hall • Fayetteville, Arkansas 72701 • (479) 575-3806 • (479) 575-7790 (FAX)

Your application was selected for review in a process called "verification." In this process, we are required by federal law (34 CFR, Part 668) to compare the information from your FAFSA application with the information provided on this form and with **signed** copies of your 2008 federal tax forms [and your spouse's if you are married, or parent(s) if you are considered dependent for federal aid purposes]. If there are differences between your FAFSA application and the documents you submitted, corrections will be made and reprocessed by the federal processor. **We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

WHAT YOU SHOULD DO:

1. Collect your [and if applicable, your spouse's or parent(s)] **signed** federal income tax forms.
2. Complete this form and provide the required signatures (yours and your parent(s)', if applicable).
3. Contact the Office of Financial Aid if you have questions about completing this worksheet.
4. Bring or mail this completed form and tax forms to the University of Arkansas, Office of Financial Aid.
5. Complete this form in black or blue ink only. Do not use a pencil.
6. Do not make any further corrections to the FAFSA once you have submitted this form.

NOTE: This form will be returned to you if information is not fully and accurately completed.

A. STUDENT INFORMATION:

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Social Security Number</i>
<i>Street Address</i>			<i>Date of Birth</i>
<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Local Phone Number (include area code)</i>

B. FAMILY INFORMATION:

An **Independent student** will be able to state at least one of the following to be true. Proof may be requested.

- You were born before January 1, 1986.
- You are admitted to a masters or doctoral degree granting program.
- You were married, as of the day you filed the Free Application for Federal Student Aid.
- You have children for whom you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- You have dependents (other than your children or spouse) who live with you and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.
- You are an orphan.
- You are or were, at any time since you turned age 13, (until age 18) a ward/dependent of the court or in foster care.
- You are or were an emancipated minor as determined by a court in your state of legal residence.
- You are or were in legal guardianship as determined by a court in your state of legal residence.
- You are a veteran of or currently serving on active duty (for purposes other than training) in the U.S. Armed Forces.
- You were on or after July 1, 2008 determined by a school or shelter official to be an unaccompanied youth who is homeless or self-supporting and at risk of being homeless.

Check a box based on the definition of an independent student as defined above and complete the grid below.

DEPENDENT STUDENT:
List the people in your parent(s)' household. Include:

- Yourself
- Your custodial parent(s) (include step-parent)
- Your custodial parent(s)' dependent children
- Other people only if they now live with your parents, and your parents provided more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

INDEPENDENT STUDENT:
List the people in your household. Include:

- Yourself
- Your spouse, if married
- Your dependent children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- Other people if they now live with you, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

FULL NAME	Date of Birth	RELATIONSHIP	COLLEGE (Do not include parent)
		SELF	University of Arkansas

C. TAX FORMS and INCOME INFORMATION:

SECTION 1. If you did not keep a copy of your tax return, call the IRS at 1(800) 829-1040 and request a tax return transcript.

Student: (Check one box only)

- Check and attach **signed** tax return.
 Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2 after finishing Section 1.

FOR DEPENDENT STUDENTS

Parent(s): (Check one box only)

- Check and attach **signed** tax return.
 Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2

FOR INDEPENDENT STUDENTS

Spouse: (if married) (Check one box only)

- Check and attach **signed** tax return.
 Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2

SECTION 2. List all employers and any income received in 2008 for all family members who indicated in SECTION 1 that they did not file and are not required to file a 2008 Federal income tax return. *If you have no income to report enter **NONE** under Source of Income.*

2008 Source of Income	Is income listed for student, spouse, or parent(s)? (List One)	2008 Income Amount
		\$
		\$
		\$
		\$

D. UNTAXED INCOME RECEIVED and INCOME EXCLUSIONS From 2008:

Both tax filers and non-tax filers must list any untaxed income received in 2008. **Enter zeros if no funds were received.** Information requested below is from the additional financial aid and untaxed income questions on FAFSA, as noted in brackets.

STUDENT/SPOUSE	CALENDAR YEAR 2008	PARENT(S)
\$	Educational credits (Hope and Lifetime Learning tax credits) from IRS Form 1040, line 50 or Form 1040A, line 31. [Q 46 a., Q 94 a.]	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 (or question 75 for your parents). [Q 46 b., Q 94 b.]	\$
\$	Taxable earnings from need-based work programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships. [Q 46 c., Q 94 c.]	\$
\$	Student grant and scholarship aid reported to the IRS as part of your (or your parents') Adjusted Gross Income. [includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships] [Q 46 d., Q 94 d.]	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q). [Q 46 e., Q 94 e.]	\$
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. [Q 47 a., Q 95 a.]	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040, lines 28 and 32 or Form 1040A, line 17. [Q 47 b., Q 95 b.]	\$
\$	Child support received for all children. Don't include foster care or adoption payments. [Q 47 c., Q 95 c.]	\$
\$	Tax exempt interest income from IRS Form 1040, line 8b or Form 1040A, line 8b. [Q 47 d., Q 95 d.]	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040, (lines 15 a. minus 15 b.) or Form 1040A, (lines 11 a. minus 11 b.). Exclude rollovers. If negative, enter a zero here. [Q 47 e., Q 95 e.]	\$
\$	Untaxed portions of pensions from IRS Form 1040, lines (16 a. minus 16 b.) or Form 1040A, lines (12 a. minus 12 b.). Exclude rollovers. If negative, enter a zero here. [Q 47 f., Q 95 f.]	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). [Q 47 g., Q 95 g.]	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. [Q 47 h., Q 95 h.]	\$
\$	Any other untaxed income or benefits not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefit, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusions or credit for federal tax on special fuels. [Q 47 i., Q 95 i.]	\$
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA. [Q 47 j.]	XXXXXX

E. SIGN THIS WORKSHEET:

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **WARNING:** If you purposefully give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

 Student Signature

 Parent/Step-parent Signature (Dependent Students Only)

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