

2007-2008 VERIFICATION WORKSHEET

Federal Student Aid Programs

University of Arkansas • Office of Financial Aid • 114 Silas H. Hunt Hall • Fayetteville, Arkansas 72701 • (479) 575-3806 • (479) 575-7790 (FAX)

Your application was selected for review in a process called “verification.” In this process, we are required by federal law (34 CFR, Part 668) to compare the information from your application with the information provided on this form and with signed copies of your 2006 federal tax forms [and your spouse’s if you are married, or parent(s)’ if you are considered dependent for federal aid purposes]. If there are differences between your application and the documents you submitted, corrections will be made. **We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

WHAT YOU SHOULD DO:

1. Collect your [and if applicable, your spouse’s or parent(s)] **signed** federal income tax forms.
2. Complete this form and provide the required signatures (yours and your parent(s)’, if applicable).
3. Contact the financial aid office if you have questions about completing this worksheet.
4. Bring or mail this completed form and tax forms to the University of Arkansas, Office of Financial Aid.
5. Complete this form in black or blue ink only. Do not use a pencil.
6. Do not make any further corrections to the FAFSA once you have submitted this form.

NOTE: This form will be returned to you if information is not fully and accurately completed.

A. STUDENT INFORMATION:

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Social Security Number</i>
<i>Street Address</i>			<i>Date of Birth</i>
<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Phone Number (include area code)</i>

B. FAMILY INFORMATION:

An **Independent student** will be able to state at least one of the following to be true. Proof may be requested.

- You were born before January 1, 1984.
- You are admitted to a masters or doctoral degree granting program.
- You were married, as of the day you filed the Free Application for Federal Student Aid.
- You have children for whom you will provide more than half of their support from July 1, 2007 through June 30, 2008.
- You have dependents (other than your children or spouse) who live with you and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.
- You are an orphan.
- You are or were (until age 18) a ward/dependent of the court.
- You are a veteran of the U.S. Armed Forces.

Check a box based on the definition of an independent student as defined above and complete the grid below.

DEPENDENT STUDENT:

List the people in your parent(s)’ household. Include:

- Yourself
- Your custodial parent(s) (include step-parent)
- Your custodial parent(s)’ dependent children
- Other people only if they now live with your parents, and your parents provided more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

INDEPENDENT STUDENT:

List the people in your household. Include:

- Yourself
- Your spouse, if married
- Your dependent children, if you will provide more than half of their support from July 1, 2007 through June 30, 2008.
- Other people if they now live with you, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

FULL NAME	AGE	RELATIONSHIP	COLLEGE (Do not include parent)
		SELF	University of Arkansas

C. TAX FORMS and INCOME INFORMATION:

SECTION 1. If you did not keep a copy of your tax return, call the IRS at 1(800) 829-1040 and request a transcript of your tax forms.

Student: (Check one box only)

- Check and attach signed tax return.
- Check if you will not file and are not required to file a 2006 U.S. Income Tax Return. Complete Section 2 after finishing Section 1.

FOR DEPENDENT STUDENTS

Parent(s): (Check one box only)

- Check and attach signed tax return.
- Check if you will not file and are not required to file a 2006 U.S. Income Tax Return. Complete Section 2

FOR INDEPENDENT STUDENTS

Spouse: (if married) (Check one box only)

- Check and attach signed tax return.
- Check if you will not file and are not required to file a 2006 U.S. Income Tax Return. Complete Section 2

SECTION 2. List all employers and any income received in 2006 for all family members who indicated in SECTION 1 that they did not file and are not required to file a 2006 Federal income tax return. *If you have no income to report enter **NONE** under Source of Income.*

2006 Source of Income	Is income listed for student, spouse, or parent(s)? (List One)	2006 Income Amount
		\$
		\$
		\$
		\$

D. UNTAXED INCOME RECEIVED and INCOME EXCLUSIONS From 2006:

Both tax filers and non-tax filers must list any untaxed income received in 2006. **Enter zeros if no funds were received.** Information requested below is from either Worksheet A, B, or C of the Free Application for Federal Student Aid (FAFSA), as noted in brackets.

STUDENT/SPOUSE	CALENDAR YEAR 2006	PARENT(S)
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing. [A]	\$
\$	Social Security benefits received, for all household members reported on the front of this form, which were not taxed (such as SSI). Provide Form SSA-1099. [A]	\$
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. [B]	\$
\$	Child support received for all children. Don't include foster care or adoption payments. [B]	\$
\$	Foreign Income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18. [B]	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 15-nonfarmers only [B]	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). [B]	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. [B]	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheet A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans. [B]	\$
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA. [B]	XXXXXX
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported on the front of this form. [C]	
\$	Taxable earnings from need-based work programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships. [C]	\$
\$	Student grant and scholarship aid reported to the IRS as part of your (or your parents') Adjusted Gross Income. [includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships] [C]	\$

E. SIGN THIS WORKSHEET:

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **WARNING:** If you purposefully give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Parent/Step-parent Signature (Dependent Students Only)

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